

**Pricing Term Sheet**

**EXXON MOBIL CORPORATION**

\$750mm Floating Rate Notes due 2017 (the "2017 Floating Rate Notes")

\$500mm Floating Rate Notes due 2019 (the "2019 Floating Rate Notes")

**Issuer:** Exxon Mobil Corporation (the "Company")

**Security:** Senior Unsecured Floating Rate Notes

**Principal Amount:** \$750mm of 2017 Floating Rate Notes  
\$500mm of 2019 Floating Rate Notes

**Maturity:** March 15, 2017 for the 2017 Floating Rate Notes  
March 15, 2019 for the 2019 Floating Rate Notes

**Interest Rate:** Three Month LIBOR plus 0.04% per annum payable and reset quarterly for the 2017 Floating Rate Notes  
Three Month LIBOR plus 0.15% per annum payable and reset quarterly for the 2019 Floating Rate Notes

**Interest Payment Dates:** Quarterly each March 15, June 15, September 15 and December 15, commencing June 15, 2014, for the 2017 Floating Rate Notes and the 2019 Floating Rate Notes

**Price to Public:** 100.000% for the 2017 Floating Rate Notes  
100.000% for the 2019 Floating Rate Notes

**Trade Date:** March 17, 2014

**Settlement Date:** March 20, 2014

**Denominations:** \$2,000 and integral multiples of \$1,000 in excess thereof

**CUSIP/ISIN:** 30231GAB8 / US30231GAB86 for the 2017 Floating Rate Notes  
30231GAE2 / US30231GAE26 for the 2019 Floating Rate Notes

**Anticipated Ratings:\*** Aaa (Moody's Investors Service, Inc.)  
AAA (Standard & Poor's Ratings Services)

**Joint Book-Running Managers:**

HSBC Securities (USA) Inc.  
J.P. Morgan Securities LLC  
Morgan Stanley & Co. LLC  
Barclays Capital Inc.  
Citigroup Global Markets Inc.  
Merrill Lynch, Pierce, Fenner & Smith  
Incorporated

**Senior Co-Managers:**

Banca IMI S.p.A.  
BNP Paribas Securities Corp.  
RBS Securities Inc.  
SG Americas Securities, LLC  
Standard Chartered Bank

**Co-Managers:**

BNY Mellon Capital Markets, LLC  
Deutsche Bank Securities Inc.  
Lebenthal & Co., LLC  
Lloyds Securities Inc.  
The Williams Capital Group, L.P.  
U.S. Bancorp Investments, Inc.  
Wells Fargo Securities, LLC

\$1,500mm 0.921% Notes due 2017 (the “2017 Fixed Rate Notes”)  
\$1,750mm 1.819% Notes due 2019 (the “2019 Fixed Rate Notes”)  
\$1,000mm 3.176% Notes due 2024 (the “2024 Fixed Rate Notes”)

**Issuer:** Exxon Mobil Corporation (the “Company”)

**Security:** Senior Unsecured Fixed Rate Notes

**Principal Amount:** \$1,500mm of 2017 Fixed Rate Notes  
\$1,750mm of 2019 Fixed Rate Notes  
\$1,000mm of 2024 Fixed Rate Notes

**Maturity:** March 15, 2017 for the 2017 Fixed Rate Notes  
March 15, 2019 for the 2019 Fixed Rate Notes  
March 15, 2024 for the 2024 Fixed Rate Notes

**Coupon (Interest Rate):** 0.921% per annum for the 2017 Fixed Rate Notes  
1.819% per annum for the 2019 Fixed Rate Notes  
3.176% per annum for the 2024 Fixed Rate Notes

**Interest Payment Dates:** Semiannually each March 15 and September 15, commencing September 15, 2014, for the 2017 Fixed Rate Notes, the 2019 Fixed Rate Notes and the 2024 Fixed Rate Notes

**Price to Public:** 100.000% for the 2017 Fixed Rate Notes  
100.000% for the 2019 Fixed Rate Notes  
100.000% for the 2024 Fixed Rate Notes

**Benchmark Treasury:** 0.750% due March 15, 2017 for the 2017 Fixed Rate Notes  
1.500% due February 28, 2019 for the 2019 Fixed Rate Notes  
2.750% due February 15, 2024 for the 2024 Fixed Rate Notes

**Benchmark Treasury Yield:** 0.771% for the 2017 Fixed Rate Notes  
1.569% for the 2019 Fixed Rate Notes  
2.696% for the 2024 Fixed Rate Notes

**Spread to Benchmark Treasury:** 15 bps for the 2017 Fixed Rate Notes  
25 bps for the 2019 Fixed Rate Notes  
48 bps for the 2024 Fixed Rate Notes

**Yield to Maturity:** 0.921% for the 2017 Fixed Rate Notes  
1.819% for the 2019 Fixed Rate Notes  
3.176% for the 2024 Fixed Rate Notes

**Make-whole Call:** At any time prior to maturity at a discount rate of Treasury *plus* 3 basis points, for the 2017 Fixed Rate Notes, at any time prior to February 15, 2019 (one month prior to the maturity date of the 2019 Fixed Rate Notes) at a discount rate of Treasury *plus* 5 basis points, for the 2019 Fixed Rate Notes and at any time prior to December 15, 2023 (three months prior to the maturity date of the 2024 Fixed Rate Notes) at a discount rate of Treasury *plus* 7 basis points, for the 2024 Fixed Rate Notes

<b>Par Call:</b>	At any time on and after February 15, 2019 (one month prior to the maturity date of the 2019 Fixed Rate Notes), the Company may redeem the 2019 Fixed Rate Notes, in whole or in part, at 100% of the aggregate principal amount of 2019 Fixed Rate Notes to be redeemed  At any time on and after December 15, 2023 (three months prior to the maturity date of the 2024 Fixed Rate Notes), the Company may redeem the 2024 Fixed Rate Notes, in whole or in part, at 100% of the aggregate principal amount of 2024 Fixed Rate Notes to be redeemed
<b>Trade Date:</b>	March 17, 2014
<b>Settlement Date:</b>	March 20, 2014
<b>Denominations:</b>	\$2,000 and integral multiples of \$1,000 in excess thereof
<b>CUSIP/ISIN:</b>	30231GAA0 / US30231GAA04 for the 2017 Fixed Rate Notes 30231GAD4 / US30231GAD43 for the 2019 Fixed Rate Notes 30231GAC6 / US30231GAC69 for the 2024 Fixed Rate Notes
<b>Anticipated Ratings:*</b>	Aaa (Moody's Investors Service, Inc.) AAA (Standard & Poor's Ratings Services)
<b>Joint Book-Running Managers:</b>	HSBC Securities (USA) Inc. J.P. Morgan Securities LLC Morgan Stanley & Co. LLC Barclays Capital Inc. Citigroup Global Markets Inc. Merrill Lynch, Pierce, Fenner & Smith Incorporated
<b>Senior Co-Managers:</b>	Banca IMI S.p.A. BNP Paribas Securities Corp. RBS Securities Inc. SG Americas Securities, LLC Standard Chartered Bank
<b>Co-Managers:</b>	BNY Mellon Capital Markets, LLC Deutsche Bank Securities Inc. Lebenthal & Co., LLC Lloyds Securities Inc. The Williams Capital Group, L.P. U.S. Bancorp Investments, Inc. Wells Fargo Securities, LLC

\* **Note:** A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

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