

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 1, 2007

Exxon Mobil Corporation
(Exact name of registrant as specified in its charter)

New Jersey
(State or other jurisdiction
of incorporation)

1-2256
(Commission
File Number)

13-5409005
(IRS Employer
Identification No.)

5959 LAS COLINAS BOULEVARD, IRVING, TEXAS 75039-2298
(Address of principal executive offices) (Zip Code)

(Registrant's telephone number, including area code): **(972) 444-1000**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure
Item 2.02 Results of Operations and Financial Condition

The following information is furnished pursuant to both Item 7.01 and Item 2.02.

The Registrant hereby furnishes the information set forth in its News Release, dated February 1, 2007, announcing fourth quarter 2006 results, a copy of which is included as Exhibit 99.1, and furnishes the information in the related 4Q06 Investor Relations Data Summary, a copy of which is included as Exhibit 99.2.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXXON MOBIL CORPORATION

Date: February 1, 2007

By: /s/ Patrick T. Mulva

Name: Patrick T. Mulva
Title: Vice President, Controller and
Principal Accounting Officer

INDEX TO EXHIBITS

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|---|
| 99.1 | Exxon Mobil Corporation News Release, dated February 1, 2007, announcing fourth quarter 2006 results. |
| 99.2 | 4Q06 Investor Relations Data Summary. |

News Release



Exxon Mobil Corporation
 5959 Las Colinas Boulevard
 Irving, TX 75039
 972 444 1107 Telephone
 972 444 1138 Facsimile

FOR IMMEDIATE RELEASE
 THURSDAY, FEBRUARY 1, 2007

EXXON MOBIL CORPORATION ANNOUNCES
ESTIMATED RECORD 2006 RESULTS

| | <u>Fourth Quarter</u> | | | <u>Twelve Months</u> | | |
|---|-----------------------|-------------|----------|----------------------|-------------|----------|
| | <u>2006</u> | <u>2005</u> | <u>%</u> | <u>2006</u> | <u>2005</u> | <u>%</u> |
| <u>Net Income</u> | | | | | | |
| \$ Millions | 10,250 | 10,710 | -4 | 39,500 | 36,130 | 9 |
| \$ Per Common Share Assuming Dilution | 1.76 | 1.71 | 3 | 6.62 | 5.71 | 16 |
| <u>Special Items</u> | | | | | | |
| \$ Millions | 410 | 390 | | 410 | 2,270 | |
| <u>Earnings Excluding Special Items</u> | | | | | | |
| \$ Millions | 9,840 | 10,320 | -5 | 39,090 | 33,860 | 15 |
| \$ Per Common Share Assuming Dilution | 1.69 | 1.65 | 2 | 6.55 | 5.35 | 22 |
| Capital and Exploration Expenditures - \$ Millions | 5,069 | 5,331 | | 19,855 | 17,699 | |

EXXONMOBIL'S CHAIRMAN REX W. TILLERSON COMMENTED:

"Full year 2006 earnings excluding special items were a record \$39,090 million driven by strong results in every business segment.

ExxonMobil continued to leverage its globally diverse resource base to bring additional crude oil and natural gas to market. In 2006, spending on capital and exploration projects was \$19.9 billion, an increase of 12% over 2005. The results of our long-term

investment program yielded an additional 172 thousand oil-equivalent barrels per day of production, a 4% increase over 2005.

The Corporation distributed a total of \$32.6 billion to shareholders in 2006 through dividends and share purchases to reduce shares outstanding, an increase of 41% or \$9.4 billion versus 2005.

ExxonMobil's fourth quarter earnings excluding special items were \$9,840 million, down 5% from fourth quarter 2005. Lower natural gas realizations and refining margins were partly offset by higher crude oil realizations and improved chemical margins. Net income for the fourth quarter was down 4% from 2005."

FOURTH QUARTER HIGHLIGHTS

- Earnings excluding special items were \$9,840 million, a decrease of 5% or \$480 million from the fourth quarter of 2005.
- Net income of \$10,250 million was down 4% and includes a special tax-related benefit of \$410 million. Fourth quarter 2005 net income included a special litigation gain of \$390 million.
- Spending on capital and exploration projects was \$5.1 billion, a decrease of 5% versus 2005.
- Excluding entitlement and divestment impacts, liquids production increased by 6%.
- Cash flow from operations and asset sales was approximately \$9.6 billion, including asset sales of \$0.8 billion and \$2.4 billion in contributions to the U.S. pension plan.
- Earnings per share excluding special items were \$1.69, an increase of 2%, reflecting strong earnings and the continuing reduction in the number of shares outstanding.
- Production commenced from the Dalia field in Angola. Dalia is estimated to contain nearly 1 billion barrels (gross) of recoverable reserves and is expected to reach peak production of about 225 kbd (gross) in the first quarter of 2007.
- Early production of LNG began at Train 5 in the RasGas Joint Venture in Qatar. Initial operations started up only 29 months after the contract award. Completion of the offshore facilities that will supply natural gas to Train 5 on a long-term basis is anticipated by the end of the first quarter 2007. Train 5 is designed to produce 4.7 million tons per year of LNG for anticipated delivery to markets in Asia and Europe.

Fourth Quarter 2006 vs. Fourth Quarter 2005

Upstream earnings were \$6,220 million, down \$818 million from the fourth quarter of 2005 primarily reflecting lower natural gas realizations and decreased volumes driven by lower European demand.

On an oil-equivalent basis, production decreased by 1% from the fourth quarter of 2005. Excluding the impact of divestments and entitlements, production increased 2%.

Liquids production of 2,678 kbd (thousands of barrels per day) was 49 kbd higher. Higher production from projects in West Africa and increased Abu Dhabi volumes were partly offset by mature field decline, and the impact of entitlements and divestments. Excluding entitlement and divestment effects, liquids production increased by 6%.

Fourth quarter natural gas production was 9,301 mcf (millions of cubic feet per day) compared with 9,822 mcf last year. Lower European demand and the impact of mature field decline were partly offset by higher volumes from projects in Qatar and the absence of 2005 hurricane effects.

Earnings from U.S. Upstream operations were \$1,052 million, \$735 million lower than the fourth quarter of 2005. Non-U.S. Upstream earnings excluding special items were \$5,168 million, down \$83 million from 2005.

Downstream earnings were \$1,960 million, down \$430 million from the fourth quarter 2005, as lower refining and marketing margins more than offset the earnings benefit related to our continuing efforts to efficiently manage inventories. Petroleum product sales were 7,447 kbd, 145 kbd lower than last year's fourth quarter, primarily due to divestments.

U.S. Downstream earnings were \$945 million, down \$213 million. Non-U.S. Downstream earnings of \$1,015 million were \$217 million lower than the fourth quarter of 2005.

Chemical earnings excluding special items were \$1,242 million, up \$407 million from the fourth quarter of 2005 due to improved margins and higher volumes. Prime product sales of 6,827 kt (thousands of metric tons) in the fourth quarter of 2006 were up 535 kt from the prior year.

Corporate and financing earnings excluding special items were \$418 million, up \$361 million, mainly due to tax items.

During the fourth quarter of 2006, Exxon Mobil Corporation purchased 115 million shares of its common stock for the treasury at a gross cost of \$8.4 billion. These purchases included \$7.0 billion to reduce the number of shares outstanding and the balance to offset shares issued in conjunction with the company's benefit plans and programs.

Shares outstanding were reduced from 5,832 million at the end of the third quarter to 5,729 million at the end of the fourth quarter. Purchases may be made in both the open market and through negotiated transactions, and may be increased, decreased or discontinued at any time without prior notice.

Full Year 2006 vs. Full Year 2005

Net income of \$39,500 million (\$6.62 per share) was a record and increased \$3,370 million from 2005. Net income for 2006 included a special item of \$410 million for a tax-related benefit. Net income for 2005 included special items totaling a gain of \$2,270 million. Excluding these impacts, earnings for 2006 increased by \$5,230 million.

FULL YEAR HIGHLIGHTS

- Earnings excluding special items were a record \$39,090 million, an increase of 15% reflecting ExxonMobil's continuing strong performance across all business segments.
- Earnings per share excluding special items increased by 22% due to strong earnings and the continuing reduction in the number of shares outstanding.
- Net income was up 9%. Net income for 2006 included a special gain of \$410 million for a tax-related benefit. Net income for 2005 included a \$1,620 million special gain related to the restructuring of the Corporation's interest in the Dutch gas transportation business, a \$460 million positive impact from the sale of the Corporation's interest in Sinopec, a \$390 million litigation gain and a \$200 million litigation charge.
- Cash flow from operations and asset sales was approximately \$52.4 billion, including \$3.1 billion from asset sales.
- The Corporation distributed a total of \$32.6 billion to shareholders in 2006 through dividends and share purchases to reduce shares outstanding, an increase of \$9.4 billion versus 2005.
- Capital and exploration expenditures were \$19.9 billion, an increase of \$2.2 billion versus 2005.
- Liquids production increased 10% excluding divestment and entitlement impacts.

Upstream earnings excluding special items were \$26,230 million, an increase of \$3,501 million from 2005. Higher liquids and natural gas realizations were partly offset by higher operating expenses.

On an oil-equivalent basis, production increased 4% from last year. Excluding divestment and entitlement effects, production increased by 7%.

Liquids production of 2,681 kbd increased by 158 kbd from 2005. Higher production from projects in West Africa and increased Abu Dhabi volumes were partly offset by mature field decline, entitlement effects and divestment impacts. Excluding entitlement effects and divestments, liquids production increased 10%.

Natural gas production of 9,334 mcf, increased 83 mcf from 2005. Higher volumes from projects in Qatar were partly offset by mature field decline.

Earnings from U.S. Upstream operations for 2006 were \$5,168 million, a decrease of \$1,032 million. Earnings outside the U.S., excluding special items, were \$21,062 million, \$4,533 million higher than 2005.

Downstream earnings excluding special items were \$8,454 million, an increase of \$572 million from 2005 reflecting stronger worldwide refining margins and marketing margins, partly offset by lower refining throughput. Petroleum product sales of 7,247 kbd decreased from 7,519 kbd in 2005, primarily due to lower refining throughput and divestments.

U.S. Downstream earnings excluding special items were \$4,250 million, up \$139 million. Non-U.S. Downstream earnings excluding special items were \$4,204 million, \$433 million higher than last year.

Chemical earnings excluding special items were \$4,382 million, up \$979 million from 2005. Margins and volumes were both higher. Prime product sales were 27,350 kt, up 573 kt from 2005.

Corporate and financing earnings excluding special items were \$24 million, an increase of \$178 million, mainly due to higher interest income.

Gross share purchases in 2006 were \$29.6 billion which reduced shares outstanding by 6.6%.

Estimates of key financial and operating data follow. Financial data, except per share amounts, are expressed in either millions or billions of dollars.

ExxonMobil will discuss financial and operating results and other matters on a webcast at 10 a.m. Central time on February 1, 2007. To listen to the event live or in archive, go to our website at "www.exxonmobil.com".

Statements in this release relating to future plans, projections, events, or conditions are forward-looking statements. Actual results, including project plans and related expenditures, resource recoveries, timing, and capacities, could differ materially due to changes in long-term oil or gas prices or other market conditions affecting the oil and gas industry; political events or disturbances; reservoir performance; the outcome of commercial negotiations; potential liability resulting from pending or future litigation; wars and acts of terrorism or sabotage; changes in technical or operating conditions; and other factors discussed under the heading "Factors Affecting Future Results" on our website and in Item 1A of ExxonMobil's 2005 Form 10-K. We assume no duty to update these statements as of any future date.

Consistent with previous practice this press release includes both net income and earnings excluding special items. Earnings that exclude special items are a non-GAAP financial measure and are included to help facilitate comparisons of base business performance across periods. A reconciliation to net income is shown in Attachment II. The release also includes cash flow from operations and asset sales. Because of the regular nature of our asset management and divestment program, we believe it is useful for investors to consider sales proceeds together with cash provided by operating activities when evaluating cash available for investment in the business and financing activities. Calculation of this cash flow is shown in Attachment II. Further information on ExxonMobil's frequently used financial and operating measures is contained on pages 28 and 29 in the 2005 Form 10-K and is also available through the Investor Information section of our website at "www.exxonmobil.com".

EXXON MOBIL CORPORATION

FOURTH QUARTER 2006

(millions of dollars, unless noted)

| | <u>Fourth Quarter</u> | | <u>Twelve Months</u> | |
|--|-----------------------|-------------|----------------------|-------------|
| | <u>2006</u> | <u>2005</u> | <u>2006</u> | <u>2005</u> |
| Earnings / Earnings Per Share | | | | |
| Total revenues and other income ¹ | 90,028 | 99,344 | 377,635 | 370,680 |
| Total costs and other deductions ¹ | 74,467 | 81,626 | 310,233 | 311,248 |
| Income before income taxes | 15,561 | 17,718 | 67,402 | 59,432 |
| Income taxes | 5,311 | 7,008 | 27,902 | 23,302 |
| Net income (U.S. GAAP) | 10,250 | 10,710 | 39,500 | 36,130 |
| Net income per common share (dollars) | 1.77 | 1.72 | 6.68 | 5.76 |
| Net income per common share - assuming dilution (dollars) | 1.76 | 1.71 | 6.62 | 5.71 |
| Other Financial Data | | | | |
| Dividends on common stock | | | | |
| Total | 1,853 | 1,795 | 7,628 | 7,185 |
| Per common share (dollars) | 0.32 | 0.29 | 1.28 | 1.14 |
| Millions of common shares outstanding | | | | |
| At December 31 | | | 5,729 | 6,133 |
| Average - assuming dilution | 5,816 | 6,211 | 5,970 | 6,322 |
| Shareholders' equity at December 31 | | | 113,844 | 111,186 |
| Capital employed at December 31 | | | 123,855 | 121,291 |
| Income taxes | 5,311 | 7,008 | 27,902 | 23,302 |
| Sales-based taxes | 6,742 | 7,829 | 30,381 | 30,742 |
| All other taxes | 10,820 | 10,871 | 42,393 | 44,571 |
| Total taxes | 22,873 | 25,708 | 100,676 | 98,615 |
| ExxonMobil's share of income taxes of equity companies | 609 | 466 | 1,920 | 2,226 |

¹ Fourth quarter 2005 included \$7,704 million and twelve months of 2005 included \$30,810 million for purchases/sales contracts with the same counterparty. These transactions are reported on a net basis in 2006.

| EXXON MOBIL CORPORATION | | | | |
|--|-----------------------|-------------|----------------------|-------------|
| FOURTH QUARTER 2006 | | | | |
| (millions of dollars) | | | | |
| | <u>Fourth Quarter</u> | | <u>Twelve Months</u> | |
| | <u>2006</u> | <u>2005</u> | <u>2006</u> | <u>2005</u> |
| Net Income (U.S. GAAP) | | | | |
| Upstream | | | | |
| United States | 1,052 | 1,787 | 5,168 | 6,200 |
| Non-U.S. | 5,168 | 5,251 | 21,062 | 18,149 |
| Downstream | | | | |
| United States | 945 | 1,158 | 4,250 | 3,911 |
| Non-U.S. | 1,015 | 1,232 | 4,204 | 4,081 |
| Chemical | | | | |
| United States | 384 | 281 | 1,360 | 1,186 |
| Non-U.S. | 858 | 944 | 3,022 | 2,757 |
| Corporate and financing | 828 | 57 | 434 | (154) |
| Corporate total | 10,250 | 10,710 | 39,500 | 36,130 |
| Special Items | | | | |
| Upstream | | | | |
| United States | 0 | 0 | 0 | 0 |
| Non-U.S. | 0 | 0 | 0 | 1,620 |
| Downstream | | | | |
| United States | 0 | 0 | 0 | (200) |
| Non-U.S. | 0 | 0 | 0 | 310 |
| Chemical | | | | |
| United States | 0 | 0 | 0 | 0 |
| Non-U.S. | 0 | 390 | 0 | 540 |
| Corporate and financing | 410 | 0 | 410 | 0 |
| Corporate total | 410 | 390 | 410 | 2,270 |
| Earnings Excluding Special Items | | | | |
| Upstream | | | | |
| United States | 1,052 | 1,787 | 5,168 | 6,200 |
| Non-U.S. | 5,168 | 5,251 | 21,062 | 16,529 |
| Downstream | | | | |
| United States | 945 | 1,158 | 4,250 | 4,111 |
| Non-U.S. | 1,015 | 1,232 | 4,204 | 3,771 |
| Chemical | | | | |
| United States | 384 | 281 | 1,360 | 1,186 |
| Non-U.S. | 858 | 554 | 3,022 | 2,217 |
| Corporate and financing | 418 | 57 | 24 | (154) |
| Corporate total | 9,840 | 10,320 | 39,090 | 33,860 |
| Cash flow from operations and asset sales (billions of dollars) | | | | |
| Net cash provided by operating activities (U.S. GAAP) | | | | |
| | 8.8 | 10.5 | 49.3 | 48.2 |
| Sales of subsidiaries, investments and property, plant and equipment | | | | |
| | 0.8 | 1.4 | 3.1 | 6.0 |
| Cash flow from operations and asset sales | | | | |
| | 9.6 | 11.9 | 52.4 | 54.2 |

EXXON MOBIL CORPORATION
FOURTH QUARTER 2006

| | <u>Fourth Quarter</u> | | <u>Twelve Months</u> | |
|---|-----------------------|-------------|----------------------|-------------|
| | <u>2006</u> | <u>2005</u> | <u>2006</u> | <u>2005</u> |
| Net production of crude oil and natural gas liquids, thousands of barrels daily (kbd) | | | | |
| United States | 404 | 431 | 414 | 477 |
| Canada | 316 | 356 | 312 | 346 |
| Europe | 516 | 539 | 520 | 546 |
| Africa | 772 | 795 | 781 | 666 |
| Asia Pacific/Middle East | 487 | 330 | 485 | 331 |
| Russia/Caspian | 144 | 131 | 127 | 107 |
| Other | 39 | 47 | 42 | 50 |
| Worldwide | 2,678 | 2,629 | 2,681 | 2,523 |
| Natural gas production available for sale, millions of cubic feet daily (mcf) | | | | |
| United States | 1,588 | 1,620 | 1,625 | 1,739 |
| Canada | 818 | 912 | 851 | 918 |
| Europe | 4,108 | 4,804 | 4,086 | 4,315 |
| Asia Pacific/Middle East | 2,601 | 2,303 | 2,596 | 2,114 |
| Russia/Caspian | 110 | 98 | 92 | 77 |
| Other | 76 | 85 | 84 | 88 |
| Worldwide | 9,301 | 9,822 | 9,334 | 9,251 |
| Oil-equivalent production (koebd) ¹ | 4,228 | 4,266 | 4,237 | 4,065 |

¹Gas converted to oil-equivalent at 6 million cubic feet = 1 thousand barrels

EXXON MOBIL CORPORATION
FOURTH QUARTER 2006

| | <u>Fourth Quarter</u> | | <u>Twelve Months</u> | |
|--|-----------------------|-------------|----------------------|-------------|
| | <u>2006</u> | <u>2005</u> | <u>2006</u> | <u>2005</u> |
| Petroleum product sales (kbd) ¹ | | | | |
| United States | 2,851 | 2,816 | 2,729 | 2,822 |
| Canada | 483 | 517 | 473 | 498 |
| Europe | 1,779 | 1,863 | 1,813 | 1,824 |
| Asia Pacific | 1,530 | 1,613 | 1,461 | 1,561 |
| Other | 804 | 783 | 771 | 814 |
| Worldwide | 7,447 | 7,592 | 7,247 | 7,519 |
| Gasolines, naphthas | 2,952 | 2,969 | 2,866 | 2,957 |
| Heating oils, kerosene, diesel | 2,303 | 2,290 | 2,191 | 2,230 |
| Aviation fuels | 652 | 626 | 651 | 676 |
| Heavy fuels | 677 | 732 | 682 | 689 |
| Specialty products | 863 | 975 | 857 | 967 |
| Total | 7,447 | 7,592 | 7,247 | 7,519 |
| Refinery throughput (kbd) | | | | |
| United States | 1,837 | 1,669 | 1,760 | 1,794 |
| Canada | 456 | 479 | 442 | 466 |
| Europe | 1,616 | 1,717 | 1,672 | 1,672 |
| Asia Pacific | 1,474 | 1,484 | 1,434 | 1,490 |
| Other | 315 | 303 | 295 | 301 |
| Worldwide | 5,698 | 5,652 | 5,603 | 5,723 |
| Chemical prime product sales, thousands of metric tons (kt) | | | | |
| United States | 2,775 | 2,228 | 10,703 | 10,369 |
| Non-U.S. | 4,052 | 4,064 | 16,647 | 16,408 |
| Worldwide | 6,827 | 6,292 | 27,350 | 26,777 |

¹ Petroleum product sales data is reported net of purchases/sales contracts with the same counterparty.

EXXON MOBIL CORPORATION
FOURTH QUARTER 2006
(millions of dollars)

| | <u>Fourth Quarter</u> | | <u>Twelve Months</u> | |
|---|-----------------------|-------------|----------------------|-------------|
| | <u>2006</u> | <u>2005</u> | <u>2006</u> | <u>2005</u> |
| Capital and Exploration Expenditures | | | | |
| Upstream | | | | |
| United States | 713 | 542 | 2,486 | 2,142 |
| Non-U.S. | 3,357 | 3,852 | 13,745 | 12,328 |
| Total | 4,070 | 4,394 | 16,231 | 14,470 |
| Downstream | | | | |
| United States | 197 | 213 | 824 | 753 |
| Non-U.S. | 551 | 535 | 1,905 | 1,742 |
| Total | 748 | 748 | 2,729 | 2,495 |
| Chemical | | | | |
| United States | 78 | 61 | 280 | 243 |
| Non-U.S. | 153 | 108 | 476 | 411 |
| Total | 231 | 169 | 756 | 654 |
| Other | 20 | 20 | 139 | 80 |
| Worldwide | 5,069 | 5,331 | 19,855 | 17,699 |
| Exploration expenses charged to income included above | | | | |
| Consolidated affiliates | | | | |
| United States | 59 | 54 | 243 | 157 |
| Non-U.S. | 314 | 278 | 925 | 795 |
| Equity companies - ExxonMobil share | | | | |
| United States | 2 | 0 | 2 | 0 |
| Non-U.S. | 4 | 0 | 9 | 17 |
| Worldwide | 379 | 332 | 1,179 | 969 |

EXXON MOBIL CORPORATION
NET INCOME

| | <u>\$ Millions</u> | <u>\$ Per Common Share</u> |
|--------------------|---------------------------|-----------------------------------|
| <u>2002</u> | | |
| First Quarter | 2,090 | 0.30 |
| Second Quarter | 2,640 | 0.40 |
| Third Quarter | 2,640 | 0.39 |
| Fourth Quarter | 4,090 | 0.60 |
| Year | 11,460 | 1.69 |
| <u>2003</u> | | |
| First Quarter | 7,040 | 1.05 |
| Second Quarter | 4,170 | 0.63 |
| Third Quarter | 3,650 | 0.55 |
| Fourth Quarter | 6,650 | 1.01 |
| Year | 21,510 | 3.24 |
| <u>2004</u> | | |
| First Quarter | 5,440 | 0.83 |
| Second Quarter | 5,790 | 0.89 |
| Third Quarter | 5,680 | 0.88 |
| Fourth Quarter | 8,420 | 1.31 |
| Year | 25,330 | 3.91 |
| <u>2005</u> | | |
| First Quarter | 7,860 | 1.23 |
| Second Quarter | 7,640 | 1.21 |
| Third Quarter | 9,920 | 1.60 |
| Fourth Quarter | 10,710 | 1.72 |
| Year | 36,130 | 5.76 |
| <u>2006</u> | | |
| First Quarter | 8,400 | 1.38 |
| Second Quarter | 10,360 | 1.74 |
| Third Quarter | 10,490 | 1.79 |
| Fourth Quarter | 10,250 | 1.77 |
| Year | 39,500 | 6.68 |

EXXON MOBIL CORPORATION

4Q06 INVESTOR RELATIONS DATA SUMMARY (PAGE 1 of 9)

| Net Income (U.S. GAAP), \$M | 4Q06 | 3Q06 | 2Q06 | 1Q06 | 4Q05 |
|--|---------------|---------------|---------------|--------------|---------------|
| Upstream | | | | | |
| United States | 1,052 | 1,192 | 1,644 | 1,280 | 1,787 |
| Non-U.S. | 5,168 | 5,301 | 5,490 | 5,103 | 5,251 |
| Total | 6,220 | 6,493 | 7,134 | 6,383 | 7,038 |
| Downstream | | | | | |
| United States | 945 | 1,272 | 1,354 | 679 | 1,158 |
| Non-U.S. | 1,015 | 1,466 | 1,131 | 592 | 1,232 |
| Total | 1,960 | 2,738 | 2,485 | 1,271 | 2,390 |
| Chemical | | | | | |
| United States | 384 | 458 | 189 | 329 | 281 |
| Non-U.S. | 858 | 893 | 651 | 620 | 944 |
| Total | 1,242 | 1,351 | 840 | 949 | 1,225 |
| Corporate and financing | 828 | (92) | (99) | (203) | 57 |
| Net income (U.S. GAAP) | 10,250 | 10,490 | 10,360 | 8,400 | 10,710 |
| Net income per common share (U.S. GAAP) | 1.77 | 1.79 | 1.74 | 1.38 | 1.72 |
| Net income per common share - assuming dilution (U.S. GAAP) | 1.76 | 1.77 | 1.72 | 1.37 | 1.71 |
| Special Items \$M | | | | | |
| Upstream | | | | | |
| United States | 0 | 0 | 0 | 0 | 0 |
| Non-U.S. | 0 | 0 | 0 | 0 | 0 |
| Total | 0 | 0 | 0 | 0 | 0 |
| Downstream | | | | | |
| United States | 0 | 0 | 0 | 0 | 0 |
| Non-U.S. | 0 | 0 | 0 | 0 | 0 |
| Total | 0 | 0 | 0 | 0 | 0 |
| Chemical | | | | | |
| United States | 0 | 0 | 0 | 0 | 0 |
| Non-U.S. | 0 | 0 | 0 | 0 | 390 |
| Total | 0 | 0 | 0 | 0 | 390 |
| Corporate and financing | 410 | 0 | 0 | 0 | 0 |
| Corporate total | 410 | 0 | 0 | 0 | 390 |

Earnings Excluding Special Items \$M

| | | | | | |
|--|--------------|---------------|---------------|--------------|---------------|
| Upstream | | | | | |
| United States | 1,052 | 1,192 | 1,644 | 1,280 | 1,787 |
| Non-U.S. | 5,168 | 5,301 | 5,490 | 5,103 | 5,251 |
| Total | 6,220 | 6,493 | 7,134 | 6,383 | 7,038 |
| Downstream | | | | | |
| United States | 945 | 1,272 | 1,354 | 679 | 1,158 |
| Non-U.S. | 1,015 | 1,466 | 1,131 | 592 | 1,232 |
| Total | 1,960 | 2,738 | 2,485 | 1,271 | 2,390 |
| Chemical | | | | | |
| United States | 384 | 458 | 189 | 329 | 281 |
| Non-U.S. | 858 | 893 | 651 | 620 | 554 |
| Total | 1,242 | 1,351 | 840 | 949 | 835 |
| Corporate and financing | 418 | (92) | (99) | (203) | 57 |
| Corporate total | 9,840 | 10,490 | 10,360 | 8,400 | 10,320 |
| EPS excluding Special Items - assuming dilution | 1.69 | 1.77 | 1.72 | 1.37 | 1.65 |

EXXON MOBIL CORPORATION

4Q06 INVESTOR RELATIONS DATA SUMMARY (PAGE 2 of 9)

Supplemental Information (continued)

| Net production of crude oil and natural gas liquids, kbd | 4Q06 | 3Q06 | 2Q06 | 1Q06 | 4Q05 |
|---|-------------|-------------|-------------|-------------|-------------|
| United States | 404 | 378 | 435 | 442 | 431 |
| Canada | 316 | 303 | 300 | 332 | 356 |
| Europe | 516 | 490 | 511 | 563 | 539 |
| Africa | 772 | 801 | 808 | 741 | 795 |
| Asia Pacific/Middle East | 487 | 507 | 481 | 467 | 330 |

| | | | | | |
|--|--------------|--------------|--------------|--------------|--------------|
| Russia/Caspian | 144 | 125 | 125 | 114 | 131 |
| Other | 39 | 43 | 42 | 39 | 47 |
| Total liquids production | 2,678 | 2,647 | 2,702 | 2,698 | 2,629 |
| Natural gas production available for sale, mcf/d | | | | | |
| United States | 1,588 | 1,567 | 1,656 | 1,690 | 1,620 |
| Canada | 818 | 864 | 841 | 882 | 912 |
| Europe | 4,108 | 2,833 | 3,466 | 5,970 | 4,804 |
| Asia Pacific/Middle East | 2,601 | 2,703 | 2,616 | 2,462 | 2,303 |
| Russia/Caspian | 110 | 91 | 85 | 82 | 98 |
| Other | 76 | 81 | 90 | 89 | 85 |
| Total natural gas production available for sale | 9,301 | 8,139 | 8,754 | 11,175 | 9,822 |
| Total worldwide liquids and gas production, koebd | 4,228 | 4,004 | 4,161 | 4,560 | 4,266 |
| Refinery throughput, kbd | | | | | |
| United States | 1,837 | 1,766 | 1,720 | 1,716 | 1,669 |
| Canada | 456 | 461 | 366 | 486 | 479 |
| Europe | 1,616 | 1,721 | 1,707 | 1,645 | 1,717 |
| Asia Pacific | 1,474 | 1,484 | 1,312 | 1,465 | 1,484 |
| Other Non-U.S. | 315 | 324 | 302 | 236 | 303 |
| Total refinery throughput | 5,698 | 5,756 | 5,407 | 5,548 | 5,652 |
| Petroleum product sales, kbd (1) | | | | | |
| United States | 2,851 | 2,725 | 2,689 | 2,651 | 2,816 |
| Canada | 483 | 475 | 451 | 484 | 517 |
| Europe | 1,779 | 1,825 | 1,852 | 1,797 | 1,863 |
| Asia Pacific | 1,530 | 1,482 | 1,303 | 1,527 | 1,613 |
| Other Non-U.S. | 804 | 795 | 765 | 718 | 783 |
| Total petroleum product sales | 7,447 | 7,302 | 7,060 | 7,177 | 7,592 |
| Gasolines, naphthas | 2,952 | 2,898 | 2,875 | 2,735 | 2,969 |
| Heating oils, kerosene, diesel | 2,303 | 2,160 | 2,055 | 2,244 | 2,290 |
| Aviation fuels | 652 | 687 | 632 | 634 | 626 |
| Heavy fuels | 677 | 703 | 665 | 685 | 732 |
| Specialty products | 863 | 854 | 833 | 879 | 975 |
| Total petroleum product sales | 7,447 | 7,302 | 7,060 | 7,177 | 7,592 |
| Chemical prime product sales, kt | | | | | |
| United States | 2,775 | 2,680 | 2,628 | 2,620 | 2,228 |
| Non-U.S. | 4,052 | 4,072 | 4,227 | 4,296 | 4,064 |
| Total chemical prime product sales | 6,827 | 6,752 | 6,855 | 6,916 | 6,292 |

(1) All petroleum product sales data is reported net of purchases/sales contracts with the same counterparty.

EXXON MOBIL CORPORATION

4Q06 INVESTOR RELATIONS DATA SUMMARY (PAGE 3 of 9)

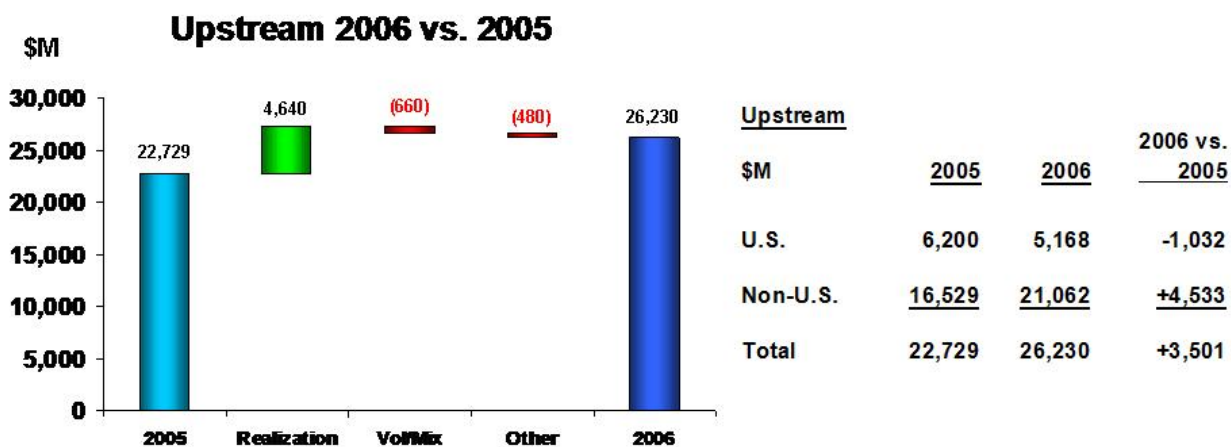
Supplemental Information (continued)

| <u>Average Realization Data</u> | 4Q06 | 3Q06 | 2Q06 | 1Q06 | 4Q05 |
|--|-------|-------|-------|-------|-------|
| United States | | | | | |
| ExxonMobil | | | | | |
| Crude (\$/b) | 51.26 | 62.07 | 63.46 | 55.99 | 52.23 |
| Natural Gas (\$/kcf) | 6.22 | 6.71 | 6.40 | 8.22 | 11.34 |
| Benchmarks | | | | | |
| WTI (\$/b) | 59.95 | 70.38 | 70.36 | 63.28 | 59.99 |
| ANS-WC (\$/b) | 55.51 | 68.95 | 68.74 | 60.87 | 57.87 |
| Henry Hub (\$/mbtu) | 6.56 | 6.58 | 6.80 | 9.01 | 13.00 |
| Non-U.S. | | | | | |
| ExxonMobil | | | | | |
| Crude (\$/b) | 56.36 | 65.64 | 65.16 | 57.05 | 53.02 |
| Natural Gas (\$/kcf) | 7.28 | 6.51 | 6.70 | 7.42 | 6.99 |
| European NG (\$/kcf) | 8.57 | 7.74 | 7.73 | 8.04 | 7.11 |
| Benchmarks | | | | | |
| Brent (\$/b) | 59.74 | 69.49 | 69.62 | 61.75 | 56.90 |
| Capital and Exploration Expenditures, \$M | | | | | |
| Upstream | | | | | |
| United States | 713 | 606 | 619 | 548 | 542 |
| Non-U.S. | 3,357 | 3,536 | 3,313 | 3,539 | 3,852 |
| Total | 4,070 | 4,142 | 3,932 | 4,087 | 4,394 |
| Downstream | | | | | |
| United States | 197 | 215 | 250 | 162 | 213 |
| Non-U.S. | 551 | 443 | 492 | 419 | 535 |
| Total | 748 | 658 | 742 | 581 | 748 |

| | | | | | |
|---|-------|-------|-------|-------|-------|
| Chemical | | | | | |
| United States | 78 | 75 | 64 | 63 | 61 |
| Non-U.S. | 153 | 120 | 122 | 81 | 108 |
| Total | 231 | 195 | 186 | 144 | 169 |
| Other | 20 | 66 | 41 | 12 | 20 |
| Total Capital and Exploration Expenditures | 5,069 | 5,061 | 4,901 | 4,824 | 5,331 |
| Exploration Expense Charged to Income, \$M | | | | | |
| Consolidated - United States | 59 | 85 | 36 | 63 | 54 |
| - Non-U.S. | 314 | 263 | 134 | 214 | 278 |
| Non-consolidated - ExxonMobil share - United States | 2 | 0 | 0 | 0 | 0 |
| - Non-U.S. | 4 | 2 | 0 | 3 | 0 |
| Total Exploration Expense Charged to Income | 379 | 350 | 170 | 280 | 332 |
| Effective Income Tax Rate, % | 37% | 44% | 44% | 47% | 41% |
| Common Shares Outstanding (millions) | | | | | |
| At quarter end | 5,729 | 5,832 | 5,945 | 6,050 | 6,133 |
| Average - assuming dilution | 5,816 | 5,922 | 6,030 | 6,126 | 6,211 |
| Total Cash and Cash Equivalent (\$G) | 32.8 | 37.3 | 36.7 | 36.5 | 33.3 |
| Including restricted cash \$4.6G | | | | | |
| Total Debt (\$G) | 8.3 | 8.6 | 8.4 | 8.0 | 8.0 |
| Cash Flows from Operations and Asset Sales (\$G) | | | | | |
| Net cash provided by operating activities | 8.8 | 14.6 | 11.3 | 14.6 | 10.5 |
| Sales of subsidiaries, investments and PP&E | 0.8 | 0.8 | 1.1 | 0.4 | 1.4 |
| Cash flows from operations and asset sales | 9.6 | 15.4 | 12.4 | 15.0 | 11.9 |

The above numbers reflect ExxonMobil's current estimate of volumes and realizations given data available as of the end of the fourth quarter of 2006. Volumes and realizations may be adjusted when full statements on joint venture operations are received from outside operators. ExxonMobil management assumes no duty to update these estimates.

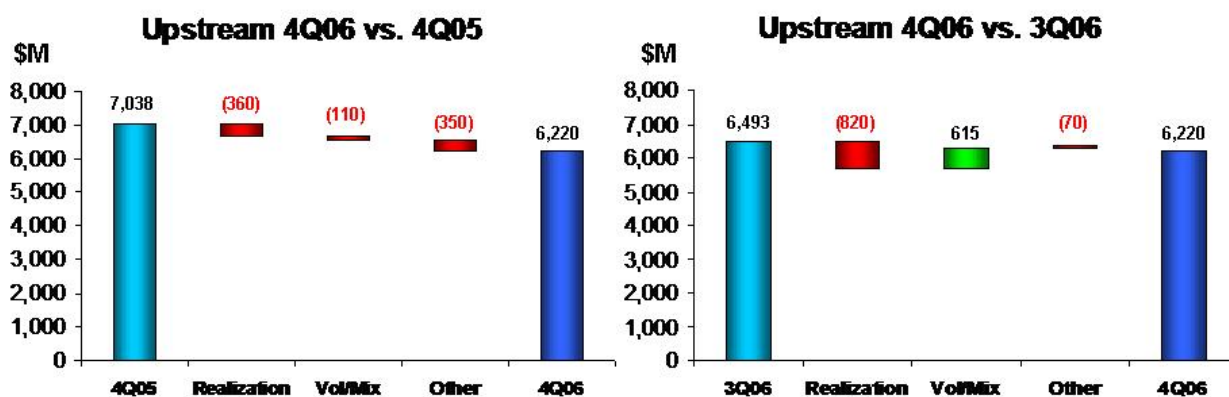
Upstream Earnings



Note: Earnings exclude special items



Upstream Earnings



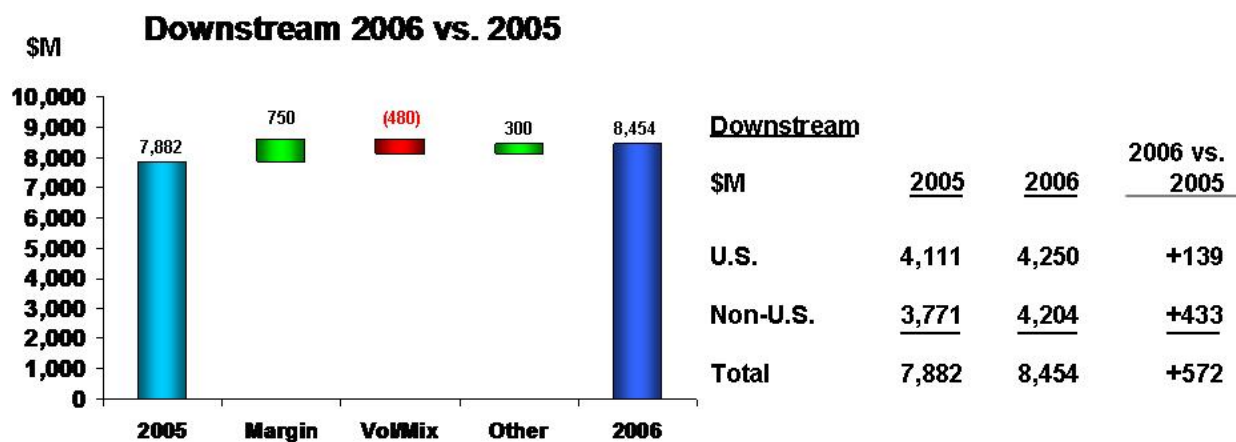
| \$M | <u>4Q05</u> | <u>4Q06</u> | 4Q06 vs. <u>4Q05</u> |
|----------|-------------|-------------|----------------------|
| U.S. | 1,787 | 1,052 | -735 |
| Non-U.S. | 5,251 | 5,168 | -83 |
| Total | 7,038 | 6,220 | -818 |

| \$M | <u>3Q06</u> | <u>4Q06</u> | 4Q06 vs. <u>3Q06</u> |
|----------|-------------|-------------|----------------------|
| U.S. | 1,192 | 1,052 | -140 |
| Non-U.S. | 5,301 | 5,168 | -133 |
| Total | 6,493 | 6,220 | -273 |

Note: Earnings exclude special items



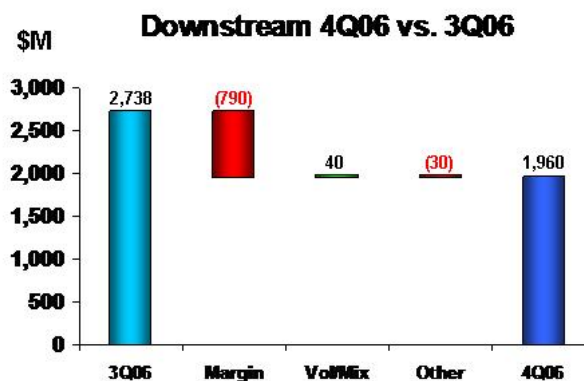
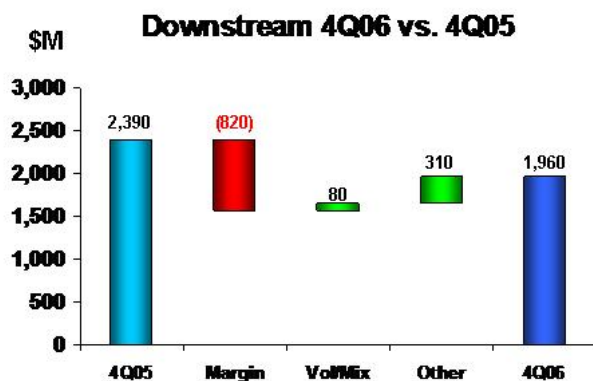
Downstream Earnings



Note: Earnings exclude special items



Downstream Earnings



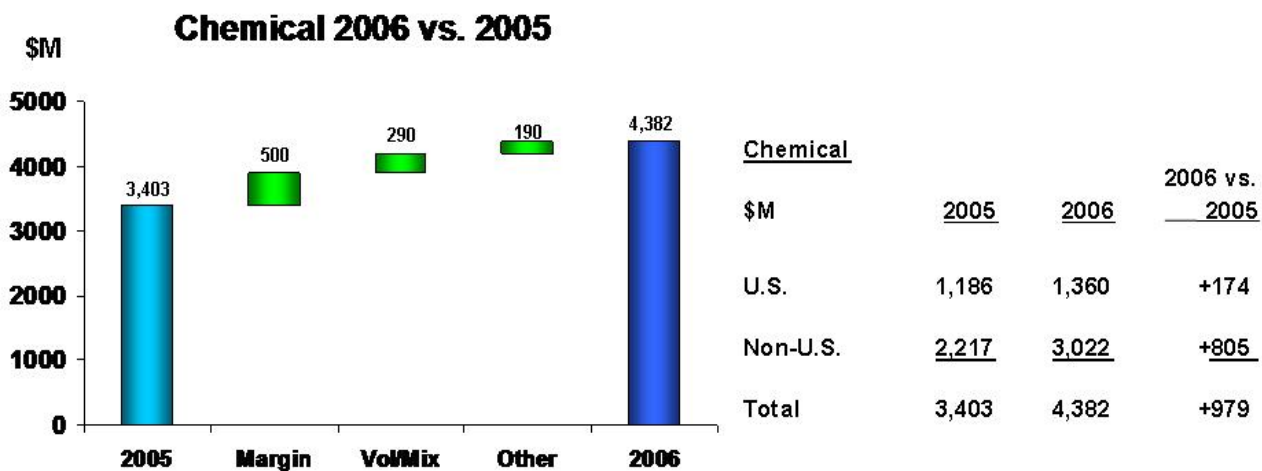
| \$M | 4Q05 | 4Q06 | 4Q06 vs. 4Q05 |
|----------|-------|-------|---------------|
| U.S. | 1,158 | 945 | -213 |
| Non-U.S. | 1,232 | 1,015 | -217 |
| Total | 2,390 | 1,960 | -430 |

| \$M | 3Q06 | 4Q06 | 4Q06 vs. 3Q06 |
|----------|-------|-------|---------------|
| U.S. | 1,272 | 945 | -327 |
| Non-U.S. | 1,466 | 1,015 | -451 |
| Total | 2,738 | 1,960 | -778 |

Note: Earnings exclude special items



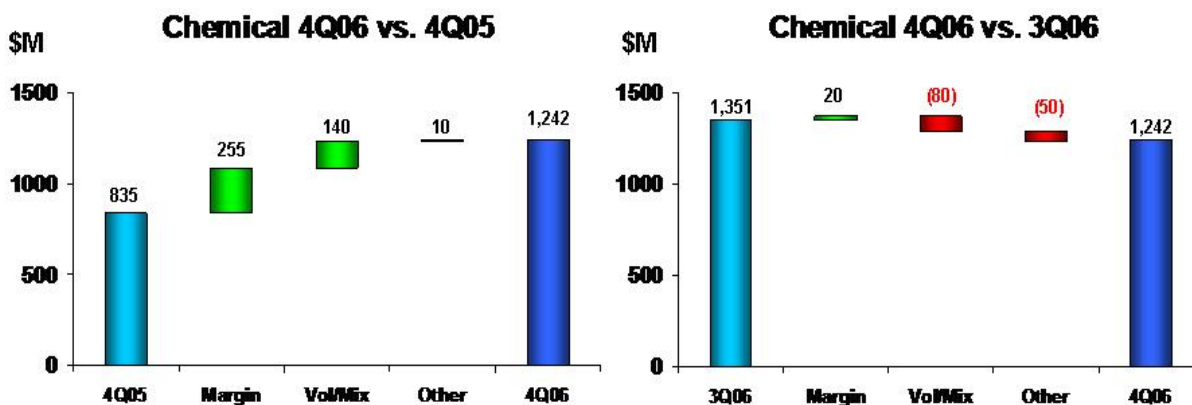
Chemical Earnings



Note: Earnings exclude special items



Chemical Earnings



| \$M | 4Q05 | 4Q06 | 4Q06 vs. 4Q05 |
|----------|------|-------|---------------|
| U.S. | 281 | 384 | +103 |
| Non-U.S. | 554 | 858 | +304 |
| Total | 835 | 1,242 | +407 |

| \$M | 3Q06 | 4Q06 | 4Q06 vs. 3Q06 |
|----------|-------|-------|---------------|
| U.S. | 458 | 384 | -74 |
| Non-U.S. | 893 | 858 | -35 |
| Total | 1,351 | 1,242 | -109 |

Note: Earnings exclude special items

